

ANNOUNCEMENT

The Executive Board of Apator SA with headquarters in Toruń at Żółkiewskiego 21/29 registered in Register of Entrepreneurs of the National Court Register under number KRS 0000056456 , registration records are stored at regional Court in Toruń, VII Economy Department of the National Register Court, Tax Identification Number 879 016 68 96 and the share capital in amount of 3.510.702,80 PLN, total paid, acting based on art. 399 §1 and 402 ¹§ 1 of the Polish Commercial Companies Code and § 14 point 3 of the Statute of the Company announces that it calls on 6th December 2010 at 16.00 hours the Extraordinary General Shareholders Meeting of Apator SA that will be held in the headquarters of the Company.

THE AGENDA OF THE EXTRAORDINARY GENERAL SHAREHOLDERS MEETING:

1. Opening of the Extraordinary General Shareholders Meeting
2. Selection of Chairman of the Extraordinary General Shareholders Meeting
3. Statement of correctness of calling of the Extraordinary General Shareholders Meeting and its ability to adopt the resolutions
4. Selection of vote counting commission
5. Approval of the Agenda of the Extraordinary General Shareholders Meeting
6. Changes in the Statute of Apator SA
7. Authorisation of the Supervisory Board to make uniform text of the Statute of the Company
8. Miscellaneous issues
9. Closing of the debate

The Executive Board of Apator SA announces to the public suggested amendments to the Statute of Apator SA:

Current wording of § 6 of the Statute of Apator SA

The subject of activity of the Company is running the business like:

- treatment and coating of metals, PKD 25.61.Z,
- general mechanical engineering of metal parts, PKD 25.62.Z,
- manufacture of other metal parts elsewhere not classified, PKD 25.99.Z,
- manufacture of electronic printed circuits, PKD 26.12.Z,
- manufacture of telecommunication equipment, PKD 26.30.Z,
- manufacture of instruments and appliances for checking, testing and navigating, PKD 26.51.Z,
- manufacture of electricity distribution and control apparatus, PKD 27.12. Z,
- manufacture of installation equipment, PKD 27.33.Z,
- manufacture of other electrical equipment, PKD 27.90.Z,

- repair and maintenance of ready metal products, PKD 33.11.Z,
- repair and maintenance of electronic and optical equipment, PKD 33.13.Z,
- repair and maintenance of electrical equipment, PKD 33.14.Z,
- installation of industrial machines, appliances and fittings, PKD 33.20.Z,
- installation of electrical wiring and fittings, PKD 43.21.Z,
- other special construction works elsewhere not classified, PKD 43.99.Z,
- management of camping sites and short-stay accommodation, PKD 55.20. Z,
- wire telecommunication activity, PKD 61.10.Z,
- other telecommunication activity, PKD 61.90.Z,
- software management, PKD 62.01.Z,
- information technology consulting, PKD 62.02.Z,
- information technology equipment management, PKD 62.03.Z,
- data processing, hosting and similar activity, PKD 63.11.Z,
- website management, PKD 63.12.Z,
- other information technology services not classified, PKD 63.99.Z,
- letting or management of own or rented real estate, PKD 68.20.Z,
- research and experimental development on natural sciences and engineering, PKD 72.19.Z,
- call centers operation, PKD 82.20.Z,
- repair and maintenance of telecommunication equipment, PKD 95.12.Z.

Suggested new wording of § 6 of the Statute of Apator SA

The subject of activity of the Company is running the business like:

- manufacture of other plastic products, PKD 22.29.Z,
- manufacture of other technical ceramic products, PKD 23.44.Z,
- manufacture of other metal structures and parts, PKD 25.11.Z,
- general mechanical engineering of metal parts, PKD 25.62.Z,
- manufacture of electronic printed circuits, PKD 26.12.Z
- manufacture of computers and peripherals, PKD 26.20.Z,
- manufacture of telecommunication equipment, PKD 26.30.Z,
- manufacture of electronic equipment of general use, PKD 26.40.Z,
- manufacture of instruments and appliances for checking, testing and navigating, PKD 26.51.Z,

- manufacture of watches and clocks, PKD 26.52.Z,
- manufacture of electricity distribution and control apparatus, PKD 27.12. Z,
- manufacture of installation equipment, PKD 27.33.Z,
- manufacture of other electrical equipment, PKD 27.90.Z,
- manufacture of machines and office equipment excluding computers and peripherals, PKD 28.23.Z,
- machine repair and maintenance, PKD 33.12.Z,
- repair and maintenance of electronic and optical equipment, PKD 33.13.Z,
- repair and maintenance of electrical equipment, PKD 33.14.Z,
- installation of industrial machines, appliances and fittings, PKD 33.20.Z,
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- manufacturing of electrical energy, PKD 35.11.Z,
- transmission of electrical energy, PKD 35.12.Z,
- distribution of electrical energy, PKD 35.13.Z,
- trading of electrical energy, PKD 35.14.Z,
- disassembly of products worn out, PKD 38.31.Z,
- recovery of raw materials from segregated materials, PKD 38.32.Z,
- installation of electrical wiring and fittings, PKD 43.21.Z,
- wholesale of computers,peripherals and software, PKD 46.51.Z,
- wholesale of electrical and telecommunication devices and parts, PKD 46.52.Z,
- wholesale of other semiproducts, PKD 46.76.Z,
- wholesale of wastes and scrap, PKD 46.77.Z,
- wholesale of unspecial products, PKD 46.90.Z,
- retail sale of computers,peripherals and software in special shops, PKD 47.41.Z,
- retail sale of telecommunication equipment in special shops, PKD 47.42.Z,
- others in land passenger transport not classified , PKD 49.39.Z,
- in road transport of goods, PKD 49.41.Z
- storage other goods, PKD 52.10.B
- service supporting land transport, PKD 52.21.Z,
- management of camping sites and short-stay accommodation, PKD 55.20. Z,
- other gastronomic service, PKD 56.29.Z,
- other software processing, PKD 58.29.Z,
- wire telecommunication activity, PKD 61.10.Z,

- wire telecommunication activity excluding satellite communication, PKD 61.20.Z,
- satellite communication activity, PKD 61.30.Z,
- other telecommunication activity, PKD 61.90.Z,
- software management, PKD 62.01.Z,
- information technology consulting, PKD 62.02.Z,
- information technology equipment management, PKD 62.03.Z,
- other information technology , PKD 62.09.Z,
- data processing, hosting and similar activity, PKD 63.11.Z,
- website management, PKD 63.12.Z,
- other information technology services not classified, PKD 63.99.Z,
- sale and purchase of property at own account, PKD 68.10.Z,
- letting or management of own or rented real estate, PKD 68.20.Z,
- book and accounting activity; tax advising, PKD 69.20Z,
- other advising regarding business activity and management, PKD 70.22.Z,
- engineering activity and related to it technical advising, PKD 71.12Z,
- other technical research and analysis, PKD 71.20.B,
- research and experimental development on natural sciences and engineering, PKD 72.19.Z,
- advertising agency activity, PKD 73.11.Z,
- market and public opinion research, PKD 73.20.Z,
- special design activity, PKD 74.10.Z,
- other profesional,sicentific and technical activities not classified, PKD 74.90Z,
- lease and renting of office machines and equipment including computers, PKD 77.33.Z,
- lease and renting of other office machines and equipment and property not classified, PKD 77.39.Z,
- renting of intellecual property, PKD 77.40.Z,
- other activity regarding of employees availability, PKD 78.30.Z,
- call centers operation, PKD 82.20.Z,
- activity regarding the arrangement of fairs,exhibitions and congresses, PKD 82.30.Z,
- other not school activities not classified, PKD 85.59.B,
- repair and maintenance of computers and periferials, PKD 95.11.Z,
- repair and maintenance of telecommunication equipment, PKD 95.12.Z,

- repair and maintenance of electronic equipment of general use, PKD 95.21.Z.
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2. If taking to run business or running business within the scope of established above frame of activity of the Company require to obtain appropriate permission or concession the commencement or running such a business is allowed to be run after the receipt of such a permission or concession. Based on art 402² of the Polish Commercial Companies Code the Company provides the information regarding the participation in Extraordinary General Shareholders Meeting of Apator SA.

REGISTRATION DAY OF PARTICIPATION IN EXTRAORDINARY GENERAL SHAREHOLDERS MEETING

Registration day of participation in Extraordinary General Shareholders Meeting in accordance with art 406¹ § 1 of the Polish Commercial Companies Code falls on sixteen days prior the date of Extraordinary General Shareholders Meeting to be held i.e. 20th November 2010 (“Registration day”).

RIGHT TO PARTICIPATE IN EXTRAORDINARY GENERAL SHAREHOLDERS MEETING

The Executive Board of the Company announces that the right to participate in Extraordinary General Shareholders Meeting in accordance with art 406¹, 406² of the Polish Commercial Companies Code have only persons being shareholders of Apator SA on registration day, it means:

1. The shareholders entitled based on bearer shares who on sixteen days prior the date of Extraordinary General Shareholders Meeting to be held (i.e. 20th November 2010) have on their account of securities recorded bearer shares of the Company and not earlier than hereby announcement appears on calling of Extraordinary General Shareholders Meeting and not later than till 21st November 2010 (exclusive) they will apply to the entity of security account with the demand to issue the certificate confirming the right to participate in the Extraordinary General Shareholders Meeting.
2. Shareholders entitled based on registered shares if they are entered in share book on the registration day of participation in Extraordinary General Shareholders Meeting i.e. 20th November 2010.

The list of shareholders entitled to participate in Extraordinary General Shareholders Meeting is established by Apator SA based on registered share book and the list of bearer shares made available by the National Depository of Securities SA. The list is established based on information transferred by entities of security accounts of shareholders based on nominal certificates confirming the right to participation in Extraordinary General Shareholders Meeting.

The shareholders entitled based on bearer shares are recommended to take the issued nominal certificate confirming the right to participation in Extraordinary General Shareholders Meeting in order to present it at the meeting.

The list of shareholders entitled to participate in Extraordinary General Shareholders Meeting will be displayed in the office of the Executive Board of the Company at Żółkiewskiego 21/39

in Toruń since 9.00 till 15.00 hours for three weekdays prior the Extraordinary General Shareholders Meeting to be held i.e. since 1st November 2010 till 3rd December 2010.

The shareholder is allowed to review the list of shareholders in the office of the Executive Board and demand to get the copy of it against payment. The shareholder is allowed to demand to send the list of shareholders by e-mail free of charge, giving its e-mail address the list should be sent.

Such demand should be made in writing and signed by shareholder or persons authorized to represent the shareholder and submitted to e-mail address of the Company ri@apator.com.pl in PDF or JPG.

RIGHT OF SHAREHOLDER TO DEMAND APPROPRIATE ISSUES TO BE ENTERED IN AGENDA OF EXTRAORDINARY GENERAL SHAREHOLDERS MEETING

The shareholder or shareholders representing at least one twentieth part of share capital are entitled to demand to enter appropriate issues in the agenda of the Extraordinary General Shareholders Meeting (art 401 § 1). The demand should be reported to the Executive Board of the Company not later than on 21 days prior the date of Extraordinary General Shareholders Meeting i.e. 15th November 2010. The demand should include justification or draft of resolution concerning suggested point in agenda. Project should be accompanied by justification. The demand can be submitted in writing to the seat of the Company at ul. Żółkiewskiego 21/29, 87-100 Toruń or sent by e-mail to the address ri@apator.com.pl.

The holding of appropriate number of shares by shareholder/shareholders on the day of submission of the demand is proved:

- by the entry in share book for registered shares
- by nominal certificate/certificates enclosed issued by the entity of securities account where the shares are recorded for bearer shares

Moreover:

- shareholder being natural person is obligated to enclose a copy of the document proving its identity (in case when the demand has been submitted by e-mail),
- shareholder other than natural person is obligated to enclose a copy of excerpt from appropriate register or other document proving the entitlement of the natural person (natural persons) to represent the shareholder at Extraordinary General Shareholders Meeting,
- in case of the demand made by plenipotentiary, it is obligated that the entitlement will be enclosed to such demand and signed by its shareholder and a copy of identity document of the person who signs the demand and in case other than natural person – copy of excerpt from appropriate register or other document proving the entitlement of person who signed the document to represent the plenipotentiary at Extraordinary General Shareholders Meeting

THE RIGHT OF SHAREHOLDER TO SUBMIT DRAFTS OF RESOLUTIONS

Shareholder or shareholders representing at least one twentieth part of share capital are allowed to submit prior the date of the Extraordinary General Shareholders Meeting in writing to the seat of Apator SA at ul. Żółkiewskiego 21/29, 87-100 Toruń or by e-mail to the address: ri@apator.com.pl, drafts of the resolutions regarding the issues being in the agenda

of Extraordinary General Shareholders Meeting or issues to be entered in the agenda of the meeting.

The demand mentioned above of shareholder/shareholders of bearer shares should be enclosed the certificate issued by the entity of securities account where the shares of the Company are recorded.

Moreover:

- shareholder being natural person is obligated to enclose a copy of the document proving the identity of the shareholder (if the demand is submitted by e-mail)
- shareholder other than natural person is obligated to enclose a copy of excerpt from appropriate register or other document proving the entitlement of natural person (natural persons) to represent the shareholder at Extraordinary General Shareholders Meeting

In case of submission the demand by plenipotentiary, it is obligated to enclose the power of attorney to such demand signed by the shareholder and a copy of the document proving the identity of a person who signed such a demand and in case of plenipotentiary other than natural person – a copy of copy of excerpt from appropriate register or other document proving the entitlement of person who signed the document to represent the plenipotentiary at Extraordinary General Shareholders Meeting

Letters including above mentioned demands and signed by shareholder or its plenipotentiary and all the documents enclosed by shareholder to the above letters sent by e-mail to the Company should be scanned to file in PDF or JPG format.

Moreover, in accordance with art 401 § 5 of the Polish Commercial Companies Code everyone of shareholders during Extraordinary General Shareholders Meeting is allowed to submit drafts of resolutions concerning the issues had been entered in the agenda of the meeting.

THE MANNER OF VOTING BY PLENIPOTENTIARY

Shareholders are allowed to attend the Meeting and vote personally or by plenipotentiary.

Plenipotentiary performs all entitlements of the shareholder at General Shareholders Meeting unless it is specified different in the power of attorney.

Plenipotentiary is allowed to give further power of attorney if it is stated in the power of attorney.

Plenipotentiary is allowed to represent more than one shareholder and vote differently based on shares of each shareholder.

Shareholder holding its shares on more than one security account is allowed to appoint the separate plenipotentiaries for the performance of the rights resulted from shares recorded on each account.

Power of attorney to attend and vote at the Meeting should be granted in writing or electronic form.

Given power of attorney in electronic form does not require to be completed with safe electronic signature verified by important qualified certificate.

The forms for power of attorney mentioned in art 402³ § 1 point 5 of the Polish Commercial Companies Code allowing to vote by plenipotentiary are available on the Company's website www.apator.eu

The Company does not impose the obligation to grant power of attorney using the form suggested by it. Additionally, the Company advises that in case when the power of attorney has been made by shareholder with the instruction for voting, the Company will not verify whether the plenipotentiaries vote in accordance with instructions submitted by shareholders. Further to the above, the Company advises that instruction for voting should be transferred only to the shareholder.

At the same time the Executive Board of the Company advises that the shareholder is obligated to send notification on power of attorney granted by e-mail to the address ri@apator.com.pl (in form of PDF or JPG) at the latest to 3rd December 2010 at 15.30 hours. The notification on power of attorney in electronic form should be completed with scanned of power of attorney granted in the form available by the Company or made by the shareholder including at least the same data and information and in case of:

- shareholder being natural person is obligated to enclose a copy of the document proving identity of the shareholder (if the demand is submitted by e-mail)
- shareholder other than natural person is obligated to enclose a copy of excerpt from appropriate register or other document proving the entitlement of natural person (natural persons) to represent the shareholder at Extraordinary General Shareholders Meeting

The Company reserves the right to take appropriate actions to identify the shareholder and plenipotentiary in order to verify the validity of the power of attorney granted in electronic form.

The verification may consist particularly in return question in electronic form or by phone directed to the shareholder and/or plenipotentiary in order to confirm the fact of power of attorney granted and its range. The Company reserves the right that in case of lack of reply to the questions asked during verification it will be treated as the lack of possibility to verify the power of attorney granted to plenipotentiary and it will be the basis to refuse to give the permission to the plenipotentiary to attend the Extraordinary General Shareholders Meeting.

After having come to the Extraordinary Shareholders meeting but prior to sign the attendance list, plenipotentiary should present the document proving its power of attorney granted or a copy of the excerpt of power of attorney granted in electronic form and also the document allowing to identify the plenipotentiary and defined as above for the identification of the shareholder.

THE POSSIBILITY TO PARTICIPATE IN EXTRAORDINARY GENERAL SHAREHOLDERS MEETING BY USE OF ELECTRONIC COMMUNICATION MEANS

The Statute of Apator SA does not allow the participation in General Shareholders Meetings by use of electronic communication means.

THE POSSIBILITY OF VOTING BY CORRESPONDENCE OR USE OF ELECTRONIC COMMUNICATION MEANS

The Statute and the Regulations of General Shareholders Meetings of Apator SA does not predict the possibility to vote at General Shareholders Meeting by correspondence or use of electronic communication means.

MATERIALS CONCERNING EXTRAORDINARY GENERAL SHAREHOLDERS MEETING AND THEIR ACCESIBILITY

Complete text of the documents to be presented at Extraordinary General Shareholders Meeting including drafts of the resolutions of Extraordinary General Shareholders Meeting will be available on the website of the Company at the address www.apator.eu and they will be announced to the public in current report. All the information concerning Extraordinary General Shareholders Meeting will be available on the website of the Company at the address www.apator.eu