

Announcement of the Executive Board about calling the General Shareholders Meeting.

Executive Board of APATOR SA acting based on Clause 399 § 1 and 395 of the Polish Commercial Companies Code and § 14 point 4 of the Statute of the Company announces that it is calling on 8th June 2009 at 16.00 hours Ordinary General Shareholders Meeting of APATOR SA that will take place in the venue of the Company.

THE AGENDA OF GENERAL SHAREHOLDERS MEETING:

1. Opening of General Shareholders Meeting
2. The selection of the Chairman of General Shareholders Meeting
3. The statement on correctness of the calling of General Shareholders Meeting and its ability to adopt the resolutions
4. The selection of ballot counting committee
5. The acceptance of agenda of General Shareholders Meeting
6. Consideration and approval of the Report of Executive Board covering the activity APATOR SA for the period since 1st January 2008 till 31st December 2008 and activity of GRUPA APATOR since 1st January 2008 till 31st December 2008
7. Consideration and approval of Financial Report of APATOR SA for financial year 2007 and consolidated Financial Report of GRUPA APATOR for financial year 2007
8. Vote of approval to the Members of Executive Board of APATOR SA in view of the discharge of their obligations in 2007
9. Consideration and approval of the Report of Supervisory Board of APATOR SA for the period since 1st January till 31st December 2008
10. Vote of approval to the Members of Supervisory Board of APATOR SA in view of the discharge of their obligations in 2007
11. Distribution of the profit of the Company for 2008
12. Distribution of not distributed financial result from previous years
13. Adaption of the resolution on the increase number Members of Supervisory Board of APATOR SA to six of them
14. The selection of Member of Supervisory Board of APATOR SA
15. Completion the Performance of the Programme for Acquisition of own shares for their redemption and reduction of the capital dated 9.07.2008 r.
16. Redemption of the shares and amendments to the Statute of APATOR SA of the wording in §7
17. Amendments to the Statute of APATOR SA of the wording in §6, §14
18. Adaption of the resolution on the Performance of the Programme for Acquisition of own shares for their redemption and reduction of the capital.
19. Authorisation of Supervisory Board to establish uniform wording of the Statute of APATOR SA
20. Amendment to the Regulations of General Shareholders Meetings of APATOR SA
21. Miscellaneous
22. Closing of General Shareholders Meeting

Executive Board of APATOR SA announces that in accordance with Clause 9 of Act dated 29th July 2005 on turnover of financial instruments and Clause 406 § 3 of the Polish Commercial Companies Code the right to attend General Shareholders Meeting to the shareholders with bearer shares gives registered deposit certificate issued by the entity dealing with securities account, confirming the number of shares being in the possession and the shares have been frozen on account until the General Shareholders Meeting is over.

The condition for the attendance General Shareholders Meeting is to submit the above certificates to the seat of APATOR SA at Zolkiewskiego 21/29 in Toruń at least a week prior

the date of General Shareholders Meeting and not to take away prior the General Shareholders Meeting is over.

The certificates can be submitted personally to the seat of the Company at 103 room at 9.00-15.00 hours at least to 29th 2009 or sended by registered letter. In accordance with Clause 406 § 1 of the Polish Commercial Companies Code the shareholders with registered shares has the right to attend the General Shareholders Meeting if they are entered in the book of shareholders at least a week prior the commencement of General Shareholders Meeting.

In accordance with Clause 407§ 1 of Polish Commercial Companies Code on three business days prior the commencement of General Shareholders Meeting, the list of shareholders authorised to attend General Shareholders Meeting will be available in the seat of the Company.

In accordance with Clause 407§ 2 of the Polish Commercial Companies Code, the duplicates of draft resolutions signed to be in agenda of General Shareholders Meeting will be circulated in the seat of the Company among shareholders during the week prior General Shareholders Meeting.

Shareholders are allowed to attend General Shareholders Meeting and to vote personally or by their representatives authorised in writing under pain of nullity. The representatives of legal entity should have current excerpt from National Court Register that confirms their authorisation to represent entity. The person not indicated in the duplicate excerpt, should have the authorisation in writing.