

ANNOUNCEMENT

The Executive Board of Apator SA with the seat in Toruń at Żółkiewskiego 21/29 being registered in the Register of Enterprises of the National Court Register under number KRS 0000056456, records are stored at Regional Court in Toruń, VII Economy Department of the National Court Register, Tax Identification Number 879 016 68 96, with share capital in amount of 3.510.702,80 PLN paid in total, acting based on art. 399 § 1 and 402¹ § 1 of the Polish Commercial Companies Code and §14 point 3 of the Statute of the Company announces that it calls on 21st June 2010 at 16.00 the Ordinary General Shareholders Meeting of Apator SA that will be held in the seat of the Company.

AGENDA OF ORDINARY GENERAL SHAREHOLDERS MEETING:

1. Opening of the Ordinary General Shareholders Meeting
2. Selection of Chairman of the Ordinary General Shareholders Meeting
3. Statement on correctness of calling of the Ordinary General Shareholders Meeting and its ability to adopt the resolutions
4. Selection of vote counting commission
5. Approval of the Agenda of the Ordinary General Shareholders Meeting
6. Consideration and approval of the report of the Executive Board on activity of Apator SA for the period since 1st January 2009 till 31st December 2009 and the report of the Executive Board on activity of Grupa Apator for the period since 1st January 2009 till 31st December 2009
7. Consideration and approval of the financial statement of Apator SA for the financial year 2009 and consolidated financial statement of Grupa Apator for the financial year 2009
8. Granting votes of approval to the members of the Executive Board of the performance of their duties in 2009.
9. Consideration and approval of the report of the Supervisory Board for the period since 1st January 2009 till 31st December 2009
10. Granting votes of approval to the members of the Supervisory Board of the performance of their duties in 2009.
11. Establishment of reserve fund for payment of dividend
12. Profit distribution of the Company for financial year 2009
13. Establishment the number of members of the Supervisory Board
14. Selection of members of the Supervisory Board
15. Establishment of remuneration for members of the Supervisory Board
16. Amendments to § 7 of the Statute
17. Authorization of the Supervisory Board to set unified text of the Statute of the Company
18. Completion of the programme for acquisition of own shares for their redemption and reduction of share capital
19. Adoption of the resolution regarding the programme for acquisition of own shares for their redemption and reduction of share capital
20. Miscellaneous issues
21. Closing the debate

The Executive Board of Apator SA announces suggested amendments to the Statute of Apator SA:

current wording of § 7 of the Statute of Apator SA:

Share capital of the Company is 3.510.702,80 PLN /three million five hundred and ten thousand and seven hundred and two zloty and eighty grosz / and it is divided into 7.796.749 /seven million seven hundred and ninety six thousand and seven hundred forty nine/ registered shares of A series and 27.310.279 /twenty seven million and three hundred and ten thousand and two hundred seventy nine/ bearer shares of A, B and C series of the value of 0,10 PLN /ten grosz / each.

suggested wording of § 7 of the Statute of Apator SA:

Share capital of the Company is 3.510.702,80 PLN /three million five hundred and ten thousand and seven hundred and two zloty and eighty grosz/ and it is divided into 7.795.638 /seven million seven hundred ninety five thousand and six hundred thirty eight/ registered shares of A series and 27.311.390 /twenty seven million three hundred eleven thousand and three hundred ninety/ bearer shares of A, B and C series of the value of 0,10 PLN /ten grosz/ each.

Based on art 402² of the Polish Commercial Companies Code the Company announces information regarding Ordinary General Shareholders Meeting of Apator SA.

REGISTRATION DAY OF PARTICIPATION IN ORDINARY GENERAL SHAREHOLDERS MEETING

Registration day of participation in Ordinary General Shareholders Meeting in accordance with art 406¹ § 1 of the Polish Commercial Companies Code falls on sixteen days prior the date of Ordinary General Shareholders Meeting to be held i.e. 5th June 2010 (“ Registration day”).

RIGHT TO PARTICIPATE IN ORDINARY GENERAL SHAREHOLDERS MEETING

The Executive Board of the Company announces that the right to participate in Ordinary General Shareholders Meeting in accordance with art 406¹, 406² of the Polish Commercial Companies Code have only persons being shareholders of Apator SA on registration day, it means:

1. The shareholders entitled based on bearer shares who on sixteen days prior the date of Ordinary General Shareholders Meeting to be held (i.e. 5th June 2010) have on their account of securities recorded bearer shares of the Company and not earlier than hereby announcement appears on calling of Ordinary General Shareholders Meeting and not later than till 7th June 2010 (exclusive) they will apply to the entity of security account with the demand to issue the certificate confirming the right to participate in the Ordinary General Shareholders Meeting.

2. Shareholders entitled based on registered shares if they are entered in share book on the registration day of participation in Ordinary General Shareholders Meeting i.e. 5th June 2010.

The list of shareholders entitled to participate in Ordinary General Shareholders Meeting is established by Apator SA based on registered share book and the list of bearer shares made available by the National Depository of Securities SA. The list is established based on information transferred by entities of security accounts of shareholders based on nominal certificates confirming the right to participation in Ordinary General Shareholders Meeting.

The shareholders entitled based on bearer shares are recommended to take the issued nominal certificate confirming the right to participation in Ordinary General Shareholders Meeting in order to present it at the meeting.

The list of shareholders entitled to participate in Ordinary General Shareholders Meeting will be displayed in the office of the Executive Board of the Company at Żółkiewskiego 21/39 in Toruń since 9.00 till 15.00 hours for three weekdays prior the Ordinary General Shareholders Meeting to be held i.e. since 16th June 2010 till 18th June 2010.

The shareholder is allowed to review the list of shareholders in the office of the Executive Board and demand to get the copy of it against payment. The shareholder is allowed to demand to send the list of shareholders by e-mail free of charge, giving its e-mail address the list should be sent.

Such demand should be made in writing and signed by shareholder or persons authorized to represent the shareholder and submitted to e-mail address of the Company ri@apator.com.pl in PDF or JPG.

RIGHT OF SHAREHOLDER TO DEMAND APPROPRIATE ISSUES TO BE ENTERED IN AGENDA OF ORDINARY GENERAL SHAREHOLDERS MEETING

The shareholder or shareholders representing at least one twentieth part of share capital are entitled to demand to enter appropriate issues in the agenda of the Ordinary General Shareholders Meeting (art 401 § 1). The demand should be reported to the Executive Board of the Company not later than on 21 days prior the date of Ordinary General Shareholders Meeting i.e. 31st May 2010. The demand should include justification or draft of resolution concerning suggested point in agenda. Project should be accompanied by justification. The demand can be submitted in writing to the seat of the Company at ul. Żółkiewskiego 21/29, 87-100 Toruń or sent by e-mail to the address ri@apator.com.pl.

The holding of appropriate number of shares by shareholder/shareholders on the day of submission of the demand is proved:

- by the entry in share book for registered shares
- by nominal certificate/certificates enclosed issued by the entity of securities account where the shares are recorded for bearer shares

Moreover:

- shareholder being natural person is obligated to enclose a copy of the document proving its identity (in case when the demand has been submitted by e-mail),

- shareholder other than natural person is obligated to enclose a copy of excerpt from appropriate register or other document proving the entitlement of the natural person (natural persons) to represent the shareholder at Ordinary General Shareholders Meeting,
- in case of the demand made by plenipotentiary, it is obligated that the entitlement will be enclosed to such demand and signed by its shareholder and a copy of identity document of the person who signs the demand and in case other than natural person – copy of excerpt from appropriate register or other document proving the entitlement of person who signed the document to represent the plenipotentiary at Ordinary General Shareholders Meeting

THE RIGHT OF SHAREHOLDER TO SUBMIT DRAFTS OF RESOLUTIONS

Shareholder or shareholders representing at least one twentieth part of share capital are allowed to submit prior the date of the Ordinary General Shareholders Meeting in writing to the seat of Apator SA at ul. Żółkiewskiego 21/29, 87-100 Toruń or by e-mail to the address: ri@apator.com.pl, drafts of the resolutions regarding the issues being in the agenda of General Shareholders Meeting or issues to be entered in the agenda of the meeting.

The demand mentioned above of shareholder/shareholders of bearer shares should be enclosed the certificate issued by the entity of securities account where the shares of the Company are recorded.

Moreover:

- shareholder being natural person is obligated to enclose a copy of the document proving the identity of the shareholder (if the demand is submitted by e-mail)
- shareholder other than natural person is obligated to enclose a copy of excerpt from appropriate register or other document proving the entitlement of natural person (natural persons) to represent the shareholder at Ordinary General Shareholders Meeting

In case of submission the demand by plenipotentiary, it is obligated to enclose the power of attorney to such demand signed by the shareholder and a copy of the document proving the identity of a person who signed such a demand and in case of plenipotentiary other than natural person – a copy of copy of excerpt from appropriate register or other document proving the entitlement of person who signed the document to represent the plenipotentiary at Ordinary General Shareholders Meeting

Letters including above mentioned demands and signed by shareholder or its plenipotentiary and all the documents enclosed by shareholder to the above letters sent by e-mail to the Company should be scanned to file in PDF or JPG format.

Moreover, in accordance with art 401 § 5 of the Polish Commercial Companies Code everyone of shareholders during Ordinary General Shareholders Meeting is allowed to submit drafts of resolutions concerning the issues had been entered in the agenda of the meeting.

THE MANNER OF VOTING BY PLENIPOTENTIARY

Shareholders are allowed to attend the Meeting and vote personally or by plenipotentiary.

Plenipotentiary performs all entitlements of the shareholder at General Shareholders Meeting unless it is specified different in the power of attorney.

Plenipotentiary is allowed to give further power of attorney if it is stated in the power of attorney.

Plenipotentiary is allowed to represent more than one shareholder and vote differently based on shares of each shareholder.

Shareholder holding its shares on more than one security account is allowed to appoint the separate plenipotentiaries for the performance of the rights resulted from shares recorded on each account.

Power of attorney to attend and vote at the Meeting should be granted in writing or electronic form.

Given power of attorney in electronic form does not require to be completed with safe electronic signature verified by important qualified certificate.

The forms for power of attorney mentioned in art 402³ § 1 point 5 of the Polish Commercial Companies Code allowing to vote by plenipotentiary are available on the Company's website www.apator.eu

The Company does not impose the obligation to grant power of attorney using the form suggested by it. Additionally, the Company advises that in case when the power of attorney has been made by shareholder with the instruction for voting, the Company will not verify whether the plenipotentiaries vote in accordance with instructions submitted by shareholders. Further to the above, the Company advises that instruction for voting should be transferred only to the shareholder.

At the same time the Executive Board of the Company advises that the shareholder is obligated to send notification on power of attorney granted by e-mail to the address ri@apator.com.pl (in form of PDF or JPG) at the latest to 18th June 2010 at 15.30 hours.

The notification on power of attorney in electronic form should be completed with scanned of power of attorney granted in the form available by the Company or made by the shareholder including at least the same data and information and in case of:

- shareholder being natural person is obligated to enclose a copy of the document proving identity of the shareholder (if the demand is submitted by e-mail)
- shareholder other than natural person is obligated to enclose a copy of excerpt from appropriate register or other document proving the entitlement of natural person (natural persons) to represent the shareholder at Ordinary General Shareholders Meeting

The Company reserves the right to take appropriate actions to identify the shareholder and plenipotentiary in order to verify the validity of the power of attorney granted in electronic form.

The verification may consist particularly in return question in electronic form or by phone directed to the shareholder and/or plenipotentiary in order to confirm the fact of power of attorney granted and its range. The Company reserves the right that in case of lack of reply to the questions asked during verification it will be treated as the lack of possibility to verify the power of attorney granted to plenipotentiary and it will be the basis to refuse to give the permission to the plenipotentiary to attend the Ordinary General Shareholders Meeting.

After having come to the Meeting but prior to sign the attendance list, plenipotentiary should present the document proving its power of attorney granted or a copy of the excerpt of power of attorney granted in electronic form and also the document allowing to identify the plenipotentiary and defined as above for the identification of the shareholder.

THE POSSIBILITY TO PARTICIPATE IN GENERAL SHAREHOLDERS MEETING BY USE OF ELECTRONIC COMMUNICATION MEANS

The Statute of Apator SA does not allow the participation in General Shareholders Meeting by use of electronic communication means.

THE POSSIBILITY OF VOTING BY CORRESPONDENCE OR USE OF ELECTRONIC COMMUNICATION MEANS

The Statute and the Regulations of General Shareholders Meetings of Apator SA does not predict the possibility to vote at General Shareholders Meeting by correspondence or use of electronic communication means.

MATERIALS CONCERNING ORDINARY GENERAL SHAREHOLDERS MEETING AND THEIR ACCESIBILITY

Complete text of the documents to be presented at Ordinary General Shareholders Meeting including drafts of the resolutions of Ordinary General Shareholders meeting will be available on the website of the Company at the address www.apator.eu and they will be announced to the public in current report. All the information concerning Ordinary General Shareholders Meeting will be available on the website of the Company at the address www.apator.eu