

**Announcement of the Executive Board of Apator SA with the registered office in Toruń
on convening the Ordinary General Shareholders Meeting**

The Executive Board of Apator S.A. with the seat in Toruń at Gdańska Street 4a lok. C4, registered in the Register of Entrepreneurs of the National Court Register under the number KRS 0000056456, place of storage of the registration files - District Court in Toruń, VII Economic Department of the National Court Register, NIP 879 016 68 96, with the share capital of 3.310.702,80 PLN paid in full, acting on the basis of art. 399 § 1 and 4021 § 1 of Commercial Companies Code (hereinafter referred to as CCC) and § 14 section 3 of the Statute of Apator SA announces that it convenes the Ordinary General Meeting of Apator SA for 27th May 2019 at 13.00 hrs, which will be held in Apator S.A., Centrum at Ostaszewo 57C, 87-148 Łysomice, Kujawsko-Pomorskie Voivodeship.

Agenda of the Ordinary General Meeting (OGM):

1. Opening of the OGM
2. Election of the Chairman of the OGM
3. Confirmation of the correctness of convening the General Meeting and its capacity to adopt resolutions
4. Adopting the agenda of the OGM
5. Consideration and approval of the report of the Executive Board on activity of Apator S.A. for the period from 1st January 2018 to 31st December 2018 and the report of the Executive Board on activity of Grupa Apator for the period from 1st January 2018 to 31st December 2018
6. Consideration and approval of the financial statement of Apator SA for the financial year 2018 and the consolidated financial statement of Grupa Apator for the financial year 2018
7. Granting the vote of approval to the members of the Executive Board of Apator SA for performance of their duties in 2018
8. Consideration and approval of the report of the Supervisory Board of Apator S.A. for the period from 1st January 2018 to 31st December 2018
9. Granting the vote of approval to the members of the Supervisory Board of Apator SA for performance of their duties in 2018
10. Distribution of profit of Apator S.A. for the financial year 2018

11. Adoption of a resolution on closing the Programme for the repurchase of own shares for the purpose of their redemption and reduction of the share capital and creation of the Fund for the repurchase of shares for the purpose of financing the Programme for the repurchase of own shares of 28 May 2018.
12. Adoption of a resolution on redemption of shares purchased by the Company within the framework of the Programme of buy-back of own shares for the purpose of their redemption of 28 May 2018.
13. Adoption of a resolution on reduction of the Company's share capital in connection with redemption of the Company's own shares and amendment of § 7 of the Company's Articles of Association
14. Adoption of the consolidated text of the Statute of Apator SA
15. Adoption of a resolution on the creation of a Programme for the repurchase of own shares for the purpose of their redemption and reduction of the share capital and the creation of a Fund for the redemption of shares for the purpose of financing the Programme for the repurchase of own shares.
16. Adoption of the resolution on changing the resolution No. 18/V/2018 of the Ordinary General Meeting of Shareholders of Apator SA of 28 May 2018.
17. Closing of the Meeting

The Management Board of Apator S.A informs about proposed changes to the Statute of Apator S.A

current wording of § 7 of the Statute of Apator S.A:

The share capital of the Company amounts to PLN 3,310,702.80 (three million three hundred ten thousand seven hundred two zlotys and 80/100) and is divided into 7,437,002 (seven million four hundred thirty seven thousand two) series A registered shares and 25,670,026 (twenty five million six hundred seventy thousand twenty six) series A, B and C bearer shares with a nominal value of PLN 0.10 (ten groszy) each.

proposed amendment of § 7 of the Statute of Apator S.A:

The Company's share capital amounts to PLN 3,286,092.80 (three million two hundred and eighty-six thousand ninety-two PLN 80/100) and is divided into 7,337,001 (seven million three hundred and thirty-seven thousand one) A series registered shares and 25,523,927

(twenty-five million five hundred and twenty-three thousand nine hundred and twenty-seven) A, B and C series bearer shares with a nominal value of PLN 0.10 (ten groszy) each.

Pursuant to Article 4022 of the C.C.C. The Company provides the information concerning the participation in the Ordinary General Meeting of Shareholders of Apator SA.

Date of registration of participation in the Ordinary General Meeting

The day of registration of participation in the Ordinary General Meeting pursuant to Article 4061 § 1 of the CCC falls sixteen days before the date of the Ordinary General Meeting, i.e. on 11 May 2019 (hereinafter referred to as the "Registration Day").

Right to participate in the Ordinary General Meeting of Shareholders

The Management Board informs that the right to participate in the Ordinary General Shareholders Meeting have, according to art. 4061 and 4062 of the Commercial Companies Code, only the persons being the shareholders of Apator SA on the Registration Day, i.e.: Apator SA:

- shareholders entitled from bearer shares, who sixteen days before the date of the Ordinary General Meeting of Shareholders (i.e. 11 May 2019) the Company's bearer shares shall be recorded on the securities account and not earlier than after this announcement of convening the Ordinary General Meeting and not later than 13 May 2019. (inclusive) request the entity maintaining the securities account to issue a personal certificate of the right to participate in the Ordinary General Meeting;
- shareholders entitled from registered shares, if they are entered into the share book on the Registration Day, i.e. on 11 May 2019.

The list of shareholders entitled to participate in the Ordinary General Meeting is established by Apator S.A. on the basis of the share book and the list of bearer shares made available by the National Depository for Securities. The list is prepared on the basis of information provided by entities maintaining securities accounts of shareholders, on the basis of issued personal certificates on the right to participate in the Ordinary General Meeting.

The list of shareholders entitled to participate in the Ordinary General Meeting (hereinafter referred to as the Shareholders List) will be made available in the Office of the Company's

Management Board at Ostaszewo 57C, 87-148 Łysomice, Kujawsko-Pomorskie Province, from 9.00 a.m. to 3.00 p.m. for 3 working days prior to the Ordinary General Meeting, i.e. from 22nd to 24th May 2019.

A Shareholder may browse the List of Shareholders at the premises of the Company's Management Board Office at Ostaszewo 57 C, 87-148 Łysomice, Kujawsko-Pomorskie Province and request a copy of the List of Shareholders against reimbursement of the costs of its preparation. A Shareholder may request that the List of Shareholders be sent to him/her free of charge by e-mail, stating the address to which the list should be sent.

Letters containing the aforementioned requests, signed by the shareholder or his proxy and all documents attached by the shareholder to the aforementioned letters, sent to the Company by electronic means should be scanned to a file in PDF or NGP format,

In addition, in the event of:

- shareholders being natural persons - a copy of the document confirming the identity of the shareholder (if the request is submitted in electronic form) should be attached,
- shareholders being legal persons or partnerships - the right to act on behalf of this entity should be confirmed by attaching a current excerpt from the National Court Register or other register,
- making a request by a proxy - a power of attorney to make such a request should be attached, signed by the shareholder (possibly an uninterrupted sequence of powers of attorney) and a copy of a document confirming the identity of the person signing the request, and in the case of a proxy other than a natural person - a copy of an extract from the relevant register confirming the authorisation of the person signing to act on behalf of the proxy.

Shareholder's right to demand that certain matters be placed on the agenda of the Ordinary General Meeting of Shareholders

A shareholder or shareholders representing at least one twentieth of the share capital are entitled to request that certain matters be placed on the agenda of the Ordinary General Meeting (Article 401 § 1 of the CCC). The request should be submitted to the Management Board of the Company not later than 21 days before the date of the Ordinary General Meeting, i.e. by 6 May 2019. Such a request should contain the reasons for or a draft version

of the resolution regarding the proposed item of the agenda. The draft resolution should contain a justification. The request can be made in writing in Apator SA, Centrum at Ostaszewo 57C, 87-148 Łysomice, Kujawsko-Pomorskie Voivodeship, or in electronic form sent to the e-mail address: ri@apator.com.

To the notification referred to above, the shareholder/shareholders of bearer shares should attach a registered deposit certificate or a certificate of the right to participate in the Ordinary General Meeting issued by the entity maintaining the securities account on which the Company's shares are recorded.

Ownership by the shareholder(s) of a sufficient number of shares as at the date of making the request:

- for registered shares results from an entry in the share register,
- for bearer shares is shown by means of a registered certificate of the right to participate in the Ordinary General Meeting attached by the shareholder(s) or another equivalent document issued by the entity maintaining the securities account on which the Company's bearer shares are recorded,

In addition, in the event of:

- shareholders being natural persons - attach a copy of the document confirming the identity of the shareholder (if the request is submitted in electronic form),
- shareholders being legal persons or partnerships - confirm the right to act on behalf of this entity, enclosing a current excerpt from the National Court Register or other register,
- request by a proxy - attach a power of attorney to the request signed by the shareholder (possibly an uninterrupted sequence of powers of attorney) and a copy of a document confirming the identity of the person signing the request, and in the case of a proxy other than a natural person - a copy of an extract from the relevant register confirming the authorisation of the person signing to act on behalf of the proxy.

Letters containing the aforementioned requests, signed by the shareholder or his proxy and all documents attached by the shareholder to the aforementioned letters, sent to the Company by electronic means should be scanned to a file in PDF or JPG format.

Shareholder's right to submit draft resolutions

Shareholder(s) representing at least one twentieth of the share capital may, before the date of the Ordinary General Shareholders Meeting, submit in writing to Apator S.A., Centrum at Ostaszewo 57C, 87-148 Łysomice, Kujawsko-Pomorskie Province, or by e-mail to the address: ri@apator.com, draft resolutions concerning matters on the agenda of the Ordinary General Meeting or matters which are to be included in the agenda.

To the notification referred to above, the shareholder/shareholders of bearer shares should attach a registered deposit certificate or a certificate of the right to participate in the Ordinary General Meeting issued by the entity maintaining the securities account on which the Company's shares are recorded.

Ownership by the shareholder(s) of a sufficient number of shares as at the date of making the request:

- for registered shares results from an entry in the share register,
- for bearer shares is shown by means of a registered certificate of the right to participate in the Ordinary General Meeting attached by the shareholder(s) or another equivalent document issued by the entity maintaining the securities account on which the Company's bearer shares are recorded,

In addition, in the event of:

- shareholders being natural persons - attach a copy of the document confirming the identity of the shareholder (if the request is submitted in electronic form),
- shareholders being legal persons or partnerships - confirm the right to act on behalf of this entity, enclosing a current excerpt from the National Court Register or other register,
- request by a proxy - attach a power of attorney to the request signed by the shareholder (possibly an uninterrupted sequence of powers of attorney) and a copy of a document confirming the identity of the person signing the request, and in the case of a proxy other than a natural person - a copy of an extract from the relevant register confirming the authorisation of the person signing to act on behalf of the proxy.

Letters containing the aforementioned requests, signed by the shareholder or his proxy and all documents attached by the shareholder to the aforementioned letters, sent to the Company by electronic means should be scanned to a file in PDF or JPG format.

The right to submit draft resolutions concerning matters included in the agenda during the Ordinary General Meeting of Shareholders

Pursuant to Art. 401 § 5 of the Polish Commercial Companies Code, each shareholder (or proxy) entitled to participate in the Ordinary General Meeting may, during the Ordinary General Meeting, submit draft resolutions on matters included in the agenda.

Electronic communication of shareholders with Apator S.A.

Within the limits provided for in the Commercial Companies Code, the shareholders may contact the Company by electronic means of communication.

The communication of shareholders with Apator SA in electronic form is performed with the use of e-mail address: ri@apator.com

The risk related to the use of electronic communication means is borne by the shareholder. Along with the documents sent by the shareholder by electronic means, which were originally prepared in a language other than Polish, the shareholder sends their translation into Polish.

All the documents sent by the shareholder to Apator S.A. and also by Apator S.A. to the shareholder by electronic means should be scanned to PDF or JPG format.

The manner of exercising the voting right by proxy

Shareholders may participate in the Ordinary General Meeting and exercise their voting rights in person or by proxy.

The proxy shall exercise all rights of the shareholder at the Ordinary General Meeting of Shareholders, unless the power of attorney states otherwise.

The proxy may grant a further power of attorney if it follows from the content of the power of attorney.

A proxy may represent more than one shareholder and vote differently on the shares of each shareholder.

A shareholder holding shares registered on more than one securities account may appoint separate proxies to exercise rights attached to shares registered on each of the accounts.

The power of attorney to participate in the Ordinary General Meeting and exercise the voting right should be granted in writing or in electronic form. Granting a power of attorney in

electronic form does not require a secure electronic signature verifiable by means of a valid qualified certificate.

The forms of powers of attorney referred to in Article 4023 § 1 point 5 of the Polish Commercial Companies Code, allowing for the exercise of voting rights by proxy, are available on the Company's website www.apator.com.

The Company does not impose an obligation to grant a power of attorney on the form proposed by the Company. Additionally, the Company informs that if a shareholder grants a power of attorney together with a voting instruction, the Company will not verify whether the proxies exercise the voting right in accordance with the instructions received from the shareholders. Therefore, the Company informs that the voting instruction should be given only to the proxy.

At the same time, the Management Board of the Company informs that the shareholder is obliged to send the notice of granting the power of attorney in the electronic form to the e-mail address: ri@apator.com (in PDF or JPG format) by 15.30 hours on May 24th, 2019 at the latest. Information on granting a power of attorney in electronic form should be accompanied by a scanned power of attorney granted on a form made available by the Company or prepared by the Shareholder, containing at least the same data and information,

In addition, in the event of:

- shareholders being natural persons - a copy of the document confirming the identity of the shareholder,
- shareholders being legal persons or partnerships - confirm the right to act on behalf of this entity, attaching a copy of a current extract from the relevant register or any other document confirming the authorisation of the natural person(s) to represent the shareholder at the Ordinary General Meeting (e.g. a continuous series of powers of attorney).

The Company reserves the right to take appropriate actions to identify the shareholder and the proxy in order to verify the validity of the power of attorney granted in electronic form. Such verification may consist in particular in a return question in electronic form or by telephone addressed to the shareholder and/or proxy in order to confirm the fact of granting the power of attorney and its scope. The Company stipulates that in such a case, failure to answer questions asked during the verification process will be treated as an inability to verify the granting of

the power of attorney and will constitute a basis for refusing to admit the proxy to participate in the Ordinary General Meeting.

Admission to participate in the Ordinary General Meeting of Shareholders

Shareholders will be allowed to participate in the Ordinary General Meeting upon presentation of an identity card, and proxies will be allowed to do so:

- in the case of a power of attorney granted in writing - upon presentation of an identity card and a valid power of attorney granted in writing,
- in the case of a power of attorney granted in electronic form - upon presentation of an identity card.

Representatives of legal persons or partnerships should additionally present up-to-date excerpts from relevant registers, listing persons authorised to represent such entities and other documents confirming the authorisation of the natural person(s) to represent the shareholder at the Ordinary General Meeting (e.g. a continuous series of powers of attorney).

In the case of the presentation of copies of the above documents, they should be confirmed by a notary public.

Powers of attorney and other required documents confirming the right of a shareholder or a person representing him/her to participate in the Ordinary General Meeting shall be attached by the Company to the book of minutes.

Possibility to participate in the Ordinary General Meeting with the use of electronic communication means

The Statute of Apator SA does not allow to participate in general meetings with the use of means of electronic communication.

Possibility to exercise voting rights by correspondence or using electronic means of communication

The Statute and Regulations of General Meetings of Shareholders of Apator SA do not provide for the possibility of casting votes at general meetings by correspondence or using means of electronic communication.

Materials concerning the Ordinary General Meeting and the manner of making them available

The full text of the documentation to be presented at the Ordinary General Meeting, including draft resolutions of the Ordinary General Meeting, is available on the Company's website www.apator.com and has been made available to the public by way of a current report. All information concerning the Ordinary General Meeting will be available on the Company's website www.apator.com.

Orderly information

Registration of shareholders will take place half an hour before the beginning of the Ordinary General Meeting, i.e. from 12.30 pm.

Please remember to bring your ID card with you on the day of the Ordinary General Meeting in order to allow you to participate in the meeting.

The session of the General Meeting will be broadcast online by UNICOMP-WZA Sp. z o.o. via the Internet. The broadcast of the proceedings will be available at _www.apator.com in the "Investor Relations" section. In order to be able to access the transmission of the General Meeting, it is necessary to have equipment which meets the following technical requirements:

- an Internet connection with a bandwidth of not less than 512kB (synchronous),
- a computer running in a quality and performance acceptable to the user in the Internet environment and having one of the latest version of the Internet browsers installed: Internet Explorer, Mozilla, Firefox, Opera, supports Java and Flash and has the latest Adobe Flash Player plugin installed.

Information obligation with regard to the processing of personal data.

In accordance with Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of individuals with regard to the processing of personal data and on the free movement of such data and repealing Directive 95/46/EC (General Data Protection Regulation), hereafter referred to as the 'Regulation on the protection of individuals with regard to the processing of personal data and on the free movement of such data': "RODO" we'd like to inform you that:

1. The administrator of personal data of shareholders/actuators is Apator S.A. with the seat in Toruń (87-100), ul. Gdańska 4a lok. C4. Contact: apator@apator.com

2. Personal data of shareholders / attorneys will be processed for purposes necessary to fulfil the legal obligations of the Company under the provisions of the Act of 15 September 2000. - Commercial Companies Code (Journal of Laws of 2017, item 1577) pursuant to Art. 6.1.c) of the Code of Commercial Companies and Partnerships and Partnerships, and in particular to draw up a list of shareholders entitled to participate in the General Meeting, to draw up an attendance list containing a list of participants in the General Meeting and for the purposes necessary for purposes resulting from legally justified interests pursued by the Company pursuant to Art. 6.1.f) of the Code and related to the current business processes of the Company.
3. Shareholders / attorneys-in-fact have the right to access their personal data, their correction, deletion or limitation of processing and - in the scope of data processing for purposes resulting from legally justified interests pursued by the Company - raise objections to the processing of personal data.
4. In the case of data processing for the purposes necessary to fulfill the legal obligations incumbent on the Company, personal data of shareholders/ proxies will be stored for the period indicated in the provisions of law. In the case of data processing for the purposes necessary for the purposes resulting from legally justified interests pursued by the Company, your personal data will be stored for the period necessary for the implementation of these purposes.
5. The recipients of personal data of shareholders / attorneys - if necessary and to the extent necessary - may be entities cooperating with the Company in the scope of services provided to the Company and supporting the current business processes of the Company.
6. Personal data of shareholders/authorities will not be transferred to third countries/international organisations.
7. If shareholders / proxies acknowledge that personal data are processed in violation of the law, they have the right to lodge a complaint to the supervisory authority in the scope of personal data protection.
8. The data provided will not be subject to profiling.