

## **Appendix 1 to the Merger Plan**

**Resolution No .....**

**The General Meeting of**

**Apator Elkomtech spółka akcyjna with headquarters in Łódź dated .....**

on: merger of Apator Elkomtech spółka akcyjna with headquarters in Łódź with Apator S.A. with headquarters in Toruń as the Acquiring Company

Based on art. 492 § 1 point 1 and art. 506 of Commercial Companies Code and § 11 section 9 point (12) of the Statute of Apator Elkomtech S.A. General Shareholders Meeting after oral presentation by the Executive Board of the Company of significant elements of the content of merger plan and all significant changes in assets and liabilities that occurred between the date of preparation of merger plan and the date of adoption of this resolution, resolves as follows:

§ 1.

The merger of the company Apator Elkomtech joint stock company with headquarters in Łódź entered into the Register of National Court Register by District Court for Łódź-Śródmieście in Łódź, XIV Economic Department of National Court Register under number KRS is resolved: 0000009308, NIP: 7270125614, REGON: 008230828 (the Taken Over Company) with Apator spółka akcyjna with the seat in Toruń entered into the Register of the National Court Register kept by the District Court in Toruń VII Economic Department of the National Court Register under the number KRS 0000056456, NIP: 8790166896, REGON: 870037630 (the Acquiring Company), in line with Art. 492 § 1 item 1 of the Code of Commercial Companies, i.e. by transferring all the assets of the Acquired Company to the Acquiring Company - following the rules set out in the merger plan agreed between the Executive Boards of the merging Companies on 2 August 2021 (hereinafter referred to as the "Merger Plan"), which, pursuant to Art. 500 § 21 in connection with Art. 516 § 6 of the Code of Commercial Companies, was made available in the Company's current report No. .... /2021 of ..... 2021, as well as at [www.apator.com](http://www.apator.com) and at [www.apator.com/pl/elkomtech](http://www.apator.com/pl/elkomtech).

§ 2.

The contents of the plan of merger agreed between the Executive Boards of the merging Companies on 2 August 2021, which is attached to this resolution, are approved.

§ 3.

The Company's Executive Board is authorised to perform all necessary factual and legal actions related to the procedure of merging the Company with the Acquired Company and undertaken in order to merge the Companies, including in particular the necessary entries in the National Court Register, as well as the required announcements about the merger in the Court Gazette [Monitor Sądowy] after the registration of the merger by the competent registration court.

§ 4.

The resolution shall enter into force on the date of its adoption. The merger of the Company with the Acquired Company shall be effected when the merger is entered in the register of entrepreneurs by the competent registration court for the Acquiring Company.